

**Anguilla: Hotel Occupancy Rates**  
**1<sup>st</sup> Quarter: Jan – Mar 2003**

The average occupancy rate for hotels for the period January to March 2003 was 55.0% compared to 50.9% in 2002 and 49.0% in 2001.

Occupancy for February and March 2003 averaged 54.8% and 56.6% respectively compared to 53.3% and 55.5% respectively in 2002. For the 1<sup>st</sup> quarter 2003 Tourist arrivals were down 5.6% compared to the same period in 2002, but tourists visited for a longer period during this time than they did during the same period last year.

Occupancy rates at large hotels (with 51+ rooms) were at near to full capacity. They also showed the largest increase for this period. The medium sized (20 to 50 rooms) category increased in occupancy for the 1<sup>st</sup> quarter by 10.3% while small hotels (those with less than 20 rooms) increased by 4.4%.

Occupancy rates for small hotels for this 1<sup>st</sup> quarter 2003 averaged 35.3% compared to 33.8% in 2002. Large hotels showed an 8.8% increase from January to March relative to last year. This category had a combined average occupancy of 85.2%, while hotels with 20 to 50 rooms averaged 44.6% occupancy for this period compared to 40.4% last year.

**Average Monthly Hotel Occupancy Rates January - March 2003**

<b>Hotels (Rooms)</b>	<b>2000</b>	<b>2001</b>	<b>2002</b>	<b>2003</b>	<b>Tourist Arrivals %</b>		
<b>January</b>	<b>Occupancy Rate</b>	<b>Occupancy Rate</b>	<b>Occupancy Rate</b>	<b>Occupancy Rate</b>	<b>01/00</b>	<b>02/01</b>	<b>03/01</b>
< 20 Rooms	17.4	25.6	33.9	30.8			
20 - 50 Rooms	48.4	37.7	30.8	35.9			
51+ Rooms	59.7	72.1	66.9	94.3			
<b>Average</b>	<b>41.8</b>	<b>45.1</b>	<b>43.9</b>	<b>53.7</b>	<b>25.0</b>	<b>(14.1)</b>	<b>3.9</b>

	<b>2000</b>	<b>2001</b>	<b>2002</b>	<b>2003</b>			
<b>February</b>	<b>Occupancy Rate</b>	<b>Occupancy Rate</b>	<b>Occupancy Rate</b>	<b>Occupancy Rate</b>			
< 20 Rooms	35.7	34.8	35.5	38.6			
20 - 50 Rooms	59.5	45.1	45.0	51.1			
51+ Rooms	62.9	83.2	79.3	74.6			
<b>Average</b>	<b>52.7</b>	<b>54.4</b>	<b>53.3</b>	<b>54.8</b>	<b>25.1</b>	<b>(15.8)</b>	<b>(3.8)</b>

	<b>2000</b>	<b>2001</b>	<b>2002</b>	<b>2003</b>			
<b>March</b>	<b>Occupancy Rate</b>	<b>Occupancy Rate</b>	<b>Occupancy Rate</b>	<b>Occupancy Rate</b>			
< 20 Rooms	26.0	28.1	32.0	36.5			
20 - 50 Rooms	44.6	35	45.5	46.8			
51+ Rooms	76.3	79.7	88.9	86.6			
<b>Average</b>	<b>49.0</b>	<b>47.6</b>	<b>55.5</b>	<b>56.6</b>	<b>17.0</b>	<b>2.4</b>	<b>(13.5)</b>